

Headline: Report on the results of sale of common shares offered to private placement (F53-5)

Security Symbol: MAKRO

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company SIAM MAKRO PUBLIC COMPANY LIMITED
Date 25-Oct-2021

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)
Private Placement allocation based on shareholders' resolution totally 5,010,323,500 shares. The number of allotted and subscribed shares equal to 5,010,323,500 shares and remaining shares equal to 0 shares. Detail as following				
CP All Public Company Limited	2,004,129,400	43.50	From 25-Oct-2021 to 25-Oct-2021	2,004,129,400
Charoen Pokphand Holding Company Limited	2,004,129,400	43.50	From 25-Oct-2021 to 25-Oct-2021	2,004,129,400
C.P. Merchandising Company Limited	1,002,064,700	43.50	From 25-Oct-2021 to 25-Oct-2021	1,002,064,700
Summary				5,010,323,500
Total amount (baht)			217,949,072,250.00	
Total expense (baht)			0.00	
Expense details			-	
Net amount received (baht)			217,949,072,250.00	

Remark

Under the EBT Transaction, CPRH already registered its dissolution and proceeded with the liquidation process on 25 October 2021. Under the liquidation process of CPRH, all remaining assets of CPRH, including shares in the Company which CPRH received as consideration for the entire business transfer, were delivered to the CPRH's shareholders, namely, CP All Public Company Limited ("CPALL"), Charoen Pokphand Holding Company Limited ("CPH"), and C.P. Merchandising Company Limited ("CPM") in proportion to their respective shareholding in CPRH.

Signature _____
(Mrs. Saowaluck Thithapant)
Group Chief Shared Service Officer - Siam Makro (Wholesale Business)
Authorized to sign on behalf of the company

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