

(Translation)

14 October 2021

Subject: Notification of the registration of the increase of the registered capital of Siam Makro Public Company Limited and the registration of the amendment to the Memorandum of Association with the Department of Business Development, the Ministry of Commerce

Attention: President
The Stock Exchange of Thailand

Whereas the Extraordinary General Meeting of Shareholders No.1/2021 of Siam Makro Public Company Limited (the “**Company**”), which was held on 12 October 2021, has resolved to approve the increase of the registered capital of the Company in the amount of THB 3,186,161,750 from the current registered capital of THB 2,400,000,000 to be the registered capital of THB 5,586,161,750, by issuing up to 6,372,323,500 new ordinary shares with a par value of THB 0.50 each for offering to a specific person (Private Placement) of up to 5,010,323,500 shares and for offering to the public (Public Offering) of up to 1,362,000,000 shares, and to approve the amendment to the Memorandum of Association of the Company to reflect the increase of the registered capital of the Company.

In this regard, the Company would like to notify that the Company already completed the registration of the increase of the registered capital of the Company from the current registered capital of THB 2,400,000,000 to be the registered capital of THB 5,586,161,750 and the registration of the amendment to Clause 4 (Amount of Registered Capital) of the Memorandum of Association to reflect the increase of the registered capital of the Company with the Department of Business Development, the Ministry of Commerce on 14 October 2021.

Please be informed accordingly

Yours faithfully,

Siam Makro Public Company Limited

(Mrs. Saowaluck Thithapant)

Group Chief Shared Service Officer - Siam Makro

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